



JOB POSTING

A GREAT OPPORTUNITY TO ADVANCE YOUR CAREER

Portfolio Manager

Quebec City office – COTE 100
Full-time position

At the intersection of our Research and Investment team and our Private Wealth clients, the Portfolio Manager sits at the very heart of our business model. Your role will be of primary importance: helping our clients build customized investment portfolios that will enable them to achieve their financial goals with confidence, across all market cycles – what we call financial peace of mind.

THE FIRM

A boutique investment firm, COTE 100 offers its clients highly personalized portfolio management services. We firmly believe that the quality of this service is rooted in the well-being of our teams. That is why we provide a flexible, people-first, supportive and stimulating work environment, where work-life balance is truly embedded in how we operate. For us, this is an essential condition for the long-term success of our team. You will be joining a firm where the pursuit of excellence is driven not only by innovation, but also by collaboration and solidarity.

Benefits of working at COTE 100

- Competitive compensation
- Work-life balance
- Group insurance
- RRSP matching program by COTE 100
- Wellness program
- Team culture and social events

Not to mention a warm and collaborative atmosphere!



Professional tennis player Gabriel Diallo visiting the COTE 100 offices

THE PORTFOLIO MANAGER ROLE

Rare in the industry, this role is entirely dedicated to portfolio management – with no prospecting and no distractions. Supported by a dedicated team, you will have the space to build meaningful relationships with clients, gain a deep understanding of their objectives, and make a tangible difference in their financial lives. And for those looking to grow further: you will also oversee our Quebec City office, offering a great opportunity to exercise leadership on a daily basis.

WHAT YOU WILL DO :

- Provide personalized follow-up with clients
- Review objectives and adjust investment policies as needed
- Discuss portfolio composition and financial results of holdings
- Tailor portfolios to each client's specific situation
- Develop financial projections and strategies aligned with clients' life decisions

YOUR QUALIFICATIONS :

- At least four years of relevant experience in portfolio management
- CIM or CFA designation; financial planner designation is an asset
- Excellent communication skills (spoken and written) in both French and English
- Strong knowledge of Office applications and AI tools

YOUR PERSONAL APPROACH :

- Curiosity, integrity, and rigor in your daily work
- Strong organizational and planning skills
- Commitment to high-quality client service
- Team spirit and long-term vision

Does this sound like you? We'd love to hear from you.

Please submit your cover letter and résumé by completing the form on the [Careers](#) page of our website.

COTE 100 Inc. is committed to employment equity and encourages all qualified individuals to apply. Only those selected for an interview will be contacted.